



MONEY CARETAKERS™ FORUMS



presents...

Avoid Six Deadly Legal and Financial Mistakes That Could Cost Your Heirs Dearly



PRESENTERS

Eudora Adolph, Financial Growth Engineer, AverTrust Advisors LLC
Marc Melamed, Attorney, Maroko and Landau, P.C.

WORKSHOP OBJECTIVE

Provide critical knowledge that will enable attendees to avoid bequeathing the majority of their estate or business to Uncle Sam. Common, deadly mistakes, related to beneficiary identification, succession planning and estate planning, will be presented along with timely strategies that can be easily and cost effectively implemented. Start 2008 off correctly with this most important check-up of your affairs.

ENCORE EVENT: One Session Only!

Tuesday, March 4, 2008
11:30 a.m. to 1:30 p.m.
Limited to 20 attendees.

RSVP: By February 29 for discounted rate

Please indicate your preferred time and date and whether one or two people will be attending.

Phone: 248-553-3201 ext. 3109
Fax: 248-553-3426
Email: events@avertrust.com
For event questions: call 248-553-3201, ext. 3109

WORKSHOP PARTICIPATION FEE:

\$199 per couple includes guide and worksheets.
RSVP by February 29, 2008 for a discounted rate of \$49.
Make checks payable to AverTrust Advisors LLC.

EVENT LOCATION: TRIATRIA BUILDING

Black glass building on west side of Northwestern Highway between Middlebelt and 14 Mile Roads

Maroko and Landau, P.C.
32255 Northwestern Highway, Suite 214
Farmington Hills, MI 48334-1573
For directions: call 248-855-8808

EVENT SPONSOR: AVERTRUST ADVISORS LLC

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